

## JORDAN M. BARRY

USC Gould School of Law  
Room 414  
699 W Exposition Blvd  
Los Angeles, CA 90089

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### EXPERIENCE

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**USC Gould School of Law**, Los Angeles, CA  
Professor of Law 2021-Present

**University of San Diego School of Law**, San Diego, CA  
Professor of Law 2014-2021  
Director, Center for Corporate and Securities Law 2018-2021  
Co-Director, Graduate Tax Programs 2018-2021  
Associate Professor of Law 2012-2014  
Assistant Professor of Law 2010-2012

**University of California, Berkeley, School of Law**, Berkeley, CA  
Visiting Professor Spring 2017

**University of Michigan School of Law**, Ann Arbor, MI  
Visiting Professor Fall 2013

**Fried, Frank, Harris, Shriver & Jacobson LLP**, New York, NY  
Associate, Tax Department Summer 2004, 2006-2009

**The Hon. Jay S. Bybee, U.S. Court of Appeals for the Ninth Circuit**  
Law Clerk 2005-2006

### EDUCATION

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#### **Stanford Law School**

J.D., with Distinction, 2005  
Managing Editor, STANFORD LAW REVIEW  
Senior Systems Editor, STANFORD JOURNAL OF INTERNATIONAL LAW  
Production Editor, STANFORD JOURNAL OF LAW, BUSINESS & FINANCE

#### **Cornell University**

B.A., Economics (*magna cum laude*) and Mathematics (*cum laude*), 2002  
Phi Beta Kappa, Distinction in All Subjects  
Concentration in Computer Science; Focus on Artificial Intelligence  
Honors Thesis: *A Theoretical Model of the Effects of Information on the Consumer Economy*

## JOURNAL ARTICLES

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*The Arbitrary Foreign Income Tax Credit*, 73 TAX L. REV. (forthcoming 2021) (with Ariel Jurow Kleiman)

*To Thine Own Self Be True? Personalized Law and Regulatory Avoidance*, 62 WM. & MARY L. REV. 723 (2021) (with John William Hatfield & Scott Duke Kominers)

*Collusion in Markets with Syndication*, 128 J. POL. ECON. 3779 (2020) (with John William Hatfield, Scott Duke Kominers & Richard Lowery)

*Regulatory Entrepreneurship*, 90 S. CAL. L. REV. 383 (2017) (with Elizabeth Pollman)

*A Brief Review of Corporate Tax Articles 2014-15*, 151 TAX NOTES 207 (2016) (with Karen C. Burke)

*Long-Term Shareholders and Time-Phased Voting*, 40 DEL. J. CORP. L. 541 (2015) (with Lynne Dallas)

*Tax Regulation, Transportation Innovation, and the Sharing Economy*, 82 U. CHI. L. REV. DIALOGUE 69 (2015) (with Paul L. Caron) (solicited piece)

*The Emerging Consensus for Cutting the Corporate Tax Rate*, 18 CHAPMAN L. REV. 19 (2014) (solicited piece)

*Notable Corporate Tax Articles of 2013*, 143 TAX NOTES 1314 (2014) (with Karen C. Burke & Monica Gianni)

*On Derivatives Markets and Social Welfare: A Theory of Empty Voting and Hidden Ownership*, 99 VIRGINIA LAW REVIEW 1103 (2013) (with John William Hatfield and Scott Duke Kominers)

*Notable Corporate Tax Articles of 2012*, 136 TAX NOTES 651 (2013) (with Karen C. Burke)

*Pills and Partisans: Understanding Takeover Defenses*, 160 UNIVERSITY OF PENNSYLVANIA LAW REVIEW 633 (2012) (with John William Hatfield)

*Prosecuting the Exonerated: Actual Innocence and the Double Jeopardy Clause*, 64 STANFORD LAW REVIEW 535 (2012)

*Is the Individual Mandate Really Mandatory?*, 135 TAX NOTES 1633 (2012) (with Bryan Camp)

*On Regulatory Arbitrage*, 89 TEXAS LAW REVIEW SEE ALSO 69 (2011)

*When Second Comes First: Correcting Patent's Poor Secondary Incentives Through an Optional Patent Purchase System*, 2007 WISCONSIN LAW REVIEW 585

## OTHER WORKS OF INTEREST

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Brief for Amici Curiae Tax and Constitutional Law Professors Supporting Plaintiffs-Appellees, *Jones v. Florida* (Florida Felon Re-enfranchisement Litigation), 975 F.3d 1016 (11th Cir. 2020)

Taxation and Innovation: The Sharing Economy as a Case Study, *in* CAMBRIDGE HANDBOOK OF THE LAW OF THE SHARING ECONOMY (Nestor Davidson, Michéle Finck & John Infranca, eds. 2018)

Takeover Defenses: The Lay of the Land and Disputed Signposts, *in* RESEARCH HANDBOOK ON MERGERS AND ACQUISITIONS (Claire Hill & Steven Davidoff-Solomon, eds. 2016)

Brief for Amici Curiae Interested Law Professors Supporting Plaintiffs-Appellants, *Gelboim v. Bank of America* (LIBOR Manipulation Litigation), 823 F.3d 759 (2d Cir. 2016)

Brief for Amici Curiae Interested Law Professors Supporting Respondent, *Direct Marketing Association v. Brohl* (Colorado Amazon.com Law Litigation), 814 F.3d 1129 (10th Cir. 2016)

Brief for Amici Curiae Interested Law Professors Supporting Respondent, *Direct Marketing Association v. Brohl* (Colorado Amazon.com Law Litigation), 575 U.S. 1 (2015)

*Explanation of PPL Corporation v. Commissioner*, 40 AM. BAR ASS'N PREVIEW OF UNITED STATES SUPREME COURT CASES, NO. 3, 29 (2013) (with Janelle Darnell)

*Explanation of the Anti-Injunction Act Issue in HHS v. Florida (Affordable Care Act Litigation)*, 39 AM. BAR ASS'N PREVIEW OF UNITED STATES SUPREME COURT CASES, NO. 6-SE, 15 (2012) (with Bryan Camp)

Brief for Amici Curiae Tax Law Professors Supporting *Vacatur*, *Department of Health and Human Services v. Florida* (Affordable Care Act Litigation), 567 U.S. 519 (2012)

#### WORKS IN PROGRESS

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*Not from Concentrate: Collusion in Collaborative Industries* (analyzing how “collaborative industries,” in which firm have significant cooperative interactions as well as competitive ones, feature greater space for collusion than conventional antitrust law and theory contemplate) (with John William Hatfield, Scott Duke Kominers & Richard Lowery)

*The Transition (Under-)Tax* (analyzing how the Tax Cuts and Jobs Act’s Transition Tax under-taxes U.S. corporations’ previously earned foreign profits and presenting a solution)

*Tax and the Boundaries of the Firm* (exploring how taxes, especially U.S. income taxes, affect the boundaries of the firm) (with Victor Fleischer)

*Declines on the Rise: Negative Book Equity Firms* (exploring the increasing frequency of publicly traded firms with negative book equity, and the implications for scholarship, law, and accounting) (with Barbara Bliss, Frank Partnoy, and Panos N. Patatoukas)

*The Unresolved Short-Termism Debate—and What to Do About It* (analyzing the current state and future trajectory of the debate over corporate short-termism, and considering policy responses in light of the fractured nature of the debate)

*Shareholder Decisionmaking in the Presence of Empty Voting and Hidden Ownership* (companion piece to *On Derivative Markets and Social Welfare: A Theory of Empty Voting and Hidden Ownership*) (with John William Hatfield and Scott Duke Kominers)

*The Coase Theorem and Voluntary Transaction Costs* (illustrating how parties will often wish to create transaction costs and the implications that this has for the choice of legal rules) (with John William Hatfield and Scott Duke Kominers)

*The Law and Economics of Campaign Contributions* (analyzing the laws governing the democratic process and the incentives that politicians and citizens face, and concluding that policies that reduce individual citizens' marginal cost of political participation offer the best prospects for political reform)

*Electing Simplicity* (arguing in favor of adding a gain recognition election to the federal income tax)

*JP Morgan, the London Whale, and the Next Financial Crisis* (arguing that the London Whale trades have much in common with the 2007-2008 financial crisis and using the events surrounding those trades to evaluate the efficacy of post-crisis reforms)

*Moral Coaxing* (presenting the theory of moral coaxing, a potential source of efficiency gain from insurance that counters the effects of moral hazard) (with Ted Sichelman)

*An Empirical Investigation of Takeover Defenses Theory* (empirically testing the theoretical model presented in my article *Pills and Partisans: Understanding Takeover Defenses*) (with Thomas Bates, David Becher, and John William Hatfield)

*Opting out of Advice and Consent: A Game Theoretic Approach* (modeling the decision to remove the appointment of inferior officers from the advice and consent process) (with Tuan Samahon)

#### PRESENTATIONS AND CONFERENCES

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Presenter, "Replace the Corporate Tax: A Modest Proposal"

Association for Mid-Career Tax Professors, 2021 Summer Zoomposium, July 21, 2021

Presenter, "Not from Concentrate: Collusion in Collaborative Industries"

Annual Conference of the Society for Institutional and Organizational Economics, June 26, 2021

Corporate Law Academic Webinar Series, Feb. 19, 2021

University of Southern California School of Law, Faculty Workshop Series, Nov. 12, 2020

University of San Diego School of Law, Summer Lunchtime Presentation Series, July 28, 2020

Presenter, "Shareholder-Driven Myopia? Evidence from the Bond Markets"

National Business Law Scholars Conference, University of Tennessee School of Law, June 18, 2021

Adolf A. Berle Jr. Symposium, Georgia State University College of Law, June 6, 2017

Moderator and Discussant, "Unicorns"

National Business Law Scholars Conference, University of Tennessee School of Law, June 17, 2021

Moderator and Discussant, "Voting"

National Business Law Scholars Conference, University of Tennessee School of Law, June 17, 2021

Commentator, “Fixing the Personal Tax System: The Comparative Advantages of Income, Consumption, and Wealth Taxes over Finite Time Horizons”  
Association for Mid-Career Tax Professors, 2021 Summer Zoomposium, June 9, 2021

Presenter, “Fun with Antitrust”  
Osher Institute, University of California San Diego, May 7, 2021

Presenter, “Regulating Markets with Control Rights”  
Securities and Exchange Commission University Roundtable Series, Apr. 28, 2021

Moderator, COVID-19 Litigation and Business Interruption  
Western Alliance Bank Class Action Law Forum, Apr. 22, 2021

Panelist, Entrepreneurship and the Entity  
Association of American Law Schools Annual Meeting, Session Sponsored by the AALS Section on Agency, Partnership, LLCs, and Unincorporated Associations, Jan. 7, 2021

Commentator, “Inclusive International Tax Policymaking: FATCA, the U.S. Congressional Black Caucus, and the OECD Blacklist”  
Association for Mid-Career Tax Professors, 2020 Summer Zoomposium, July 3, 2020

Presenter, “The Arbitrary Foreign Tax Credit and Privatizations”  
Association for Mid-Career Tax Professors, 2020 Summer Zoomposium, June 19, 2020

Interviewer, D’Lonra Ellis, General Counsel, Oakland Athletics  
Caroline Perry, General Counsel, San Diego Padres  
University of San Diego School of Law, Feb. 18, 2020

Interviewer, Robert Jackson, Jr., Commissioner, Securities and Exchange Commission  
University of San Diego School of Law, Jan. 16, 2020  
University of San Diego School of Law, Jan. 11, 2019

Presenter, “Collusion in Markets with Syndication”

CLASS Workshop, University of Southern California School of Law, Nov. 25, 2019  
Office of Commissioner Robert Jackson, Jr., Securities and Exchange Commission, Washington, DC, Apr. 16, 2019  
UC Hastings Workshop in Law, Business and Economics, UC Hastings College of the Law, Apr. 15, 2019  
Law and Entrepreneurship Association Retreat, Boston College Law School, Apr. 5, 2019  
Southern California Business Law Workshop, University of San Diego School of Law, Jan. 18, 2019  
Association of American Law Schools Annual Meeting, Session on Transactional Law and Finance: Challenges and Opportunities for Teaching and Research, Sponsored by the AALS Section on Transactional Law and Skills, Jan. 4, 2019  
University of San Diego Law and Finance Conference, University of San Diego, October 19, 2018  
National Business Law Scholars Conference, University of Georgia School of Law, June 21, 2018  
American Law and Economics Association Conference, Boston University Law School, May 12, 2018  
2018 Next Generation of Antitrust Scholars Conference, NYU School of Law, Jan. 26, 2018  
Pepperdine University School of Law, Nov. 9, 2017  
Frederic G. Levin College of Law, University of Florida, Oct. 25, 2017  
University of San Diego School of Law, Sept. 8, 2017  
University of California Berkeley / University of San Diego Business Law Meet-Up, Mar. 24, 2017

Interviewer, Noah Phillips, Commissioner, Federal Trade Commission

Degheri Alumni Center, Nov. 4, 2019  
University of San Diego School of Law, Nov. 4, 2019

Presenter, “To Thine Own Self Be True? Incentive Problems in Personalized Law”

University of San Diego School of Law, Summer Lunchtime Presentation Series, Aug. 8, 2019

Presenter, “Declines on the Rise: Negative Book Equity Firms”

National Business Law Scholars Conference, University of California Berkeley School of Law, June 20, 2019

Presenter, “The Arbitrary Foreign Tax Credit”

Association for Mid-Career Tax Professors, University of San Diego School of Law, June 14, 2019  
Loyola Law School, Tax Policy Colloquium Series, Sept. 29, 2014  
Annual Meeting of the Law and Society Association, May 30, 2014  
Pepperdine University School of Law, Tax Policy Class, Apr. 21, 2014  
University of Georgia Law School, Dec. 6, 2013  
University of Michigan Law School, Dec. 3, 2013

Moderator and Discussant, “Ten Truths About Tax Havens”

Association for Mid-Career Tax Professors, University of San Diego School of Law, June 14, 2019

Presenter, “The Transition (Under-)Tax”

Annual Meeting of the Law and Society Association, May 30, 2019

111th Annual Conference on Taxation, National Tax Association, Nov. 15, 2018

Advanced Topics in Taxation Colloquium, Northwestern Pritzker School of Law, Nov. 14, 2018

James Hausman Tax Law and Policy Workshop, University of Toronto Faculty of Law, Sept. 26, 2018

University of San Diego School of Law, Summer Lunchtime Presentation Series, Aug. 1, 2018

Association for Mid-Career Tax Professors, Georgetown University Law Center, May 21, 2018

Discussant, “The End of Employee Benefits?”

Law and Entrepreneurship Association Retreat, Boston College Law School, Apr. 5, 2019

Panelist, “Cryptocurrency, Now Coming to a [Bankruptcy] Courtroom Near You,”

Southern District of California Judicial Conference, Dana Point, Apr. 3, 2019

Interviewer, Hester Peirce, Commissioner, Securities and Exchange Commission

Joan B. Kroc Institute for Peace and Justice, Feb. 26, 2019

University of San Diego School of Law, Feb. 26, 2019

Presenter, Payroll Tax Policy Issues

University of San Diego School of Law, Feb. 4, 2019

Moderator and Discussant, “Taxpayer Voice,”

Association for Mid-Career Tax Professors, Georgetown University Law Center, May 21, 2018

Moderator and Discussant, “Understanding Business Forms”

National Business Law Scholars Conference, University of Georgia School of Law, June 22, 2018

Judge, ABA Tax Section’s Law Student Tax Challenge

ABA Tax Section 2018 Midyear Meeting, Feb. 9, 2018

Panelist, “The New Tax Law and You”

The New Tax Law and You, Q&A, Organized by Congresswoman Susan Davis, Jan. 13, 2018

Presenter, “Anti-Regulation Is Not the Same As Pro-Business: Business Regulation in the Age of Trump”

Association of American Law Schools Annual Meeting, AALS Discussion Group, A New Era for Business Regulation?, Jan. 6, 2018

Commentator, “Open-Market Manipulation”

Association of American Law Schools Annual Meeting, Session on Securities Regulation, Emerging Voices in Securities Regulation, Jan. 4, 2018

Interviewer, David Enrich, N.Y. Times Finance Editor and author of “The Spider Network”

Joan B. Kroc Institute for Peace and Justice, Nov. 14, 2017

University of San Diego School of Law, Nov. 13, 2017

Presenter, “Tax and the Boundaries of the Firm”

Frederic G. Levin College of Law, University of Florida, Tax Policy Colloquium, Oct. 24, 2017  
Davis Polk & Wardwell Tax Policy Colloquium, Columbia Law School, Sept. 19, 2017  
American Law and Economics Association Conference, Yale Law School, May 12, 2017  
Association for Mid-Career Tax Professionals Annual Conference, University of California Davis School of Law, May 23, 2016  
Annual Meeting of the Law and Society Association, May 29, 2015

Discussant, “The Right Tax at the Right Time”

Loyola Law School, Tax Policy Colloquium Series, Oct. 2, 2017

Presenter, “Inheriting Problems”

Annual University of San Diego Law School / RJS Law Tax Controversy Institute, University of San Diego School of Law, Aug. 11, 2017

Presenter, “The Unresolved Short-Termism Debate—And What to Do About It”

National Business Law Scholars Conference, University of Utah S.J. Quinney College of Law, June 9, 2017  
University of San Diego Law and Finance Conference, Oct. 14, 2016  
University of San Diego School of Law, Oct. 7, 2016  
University of California Berkeley / University of San Diego Business Law Meet-Up, May 10, 2016

Presenter, “Taxation and Innovation: The Sharing Economy as a Case Study”

Association for Mid-Career Tax Professionals Annual Conference, University of Arkansas Fayetteville School of Law, May 23, 2017  
Workshop on *Cambridge Handbook of the Sharing Economy*, Apr. 28, 2017

Discussant, “The Hidden Impact of the Tax Code on Equality of Opportunity”

Association for Mid-Career Tax Professionals Annual Conference, University of Arkansas Fayetteville School of Law, May 23, 2017

Presenter, “Regulatory Entrepreneurship”

Association of American Law Schools Annual Meeting, Session on Business Law in the Global Gig Economy: Legal Theory, Doctrine, and Innovations in the Context of Startups, Scaleups, and Unicorns, Co-Sponsored by the AALS Sections on Business Associations, Comparative Law, Agency, Partnership, LLCs and Unincorporated Associations, and Labor Relations and Employment, Jan. 5, 2017  
University of Arizona School of Law, Sept. 8, 2016  
American Law and Economics Association Conference, Harvard Law School, May 21, 2016  
Law and Entrepreneurship Association Retreat, University of San Diego School of Law, Jan. 22, 2016

Chair and Moderator, Effects of Incentives in E-Commerce

Annual Conference on Internet Commerce and Innovation, Searle Center on Law, Regulation, and Economic Growth, Northwestern University School of Law, June 10, 2016

Discussant, “Playthings of the Wealthy: RICs, Pease, and the AMT”

Association for Mid-Career Tax Professionals Annual Conference, University of California Davis School of Law, May 23, 2016

Debater, Tax Platforms of the Political Front-Runners and Their Business Implications  
University of San Diego Business Law Society and Tax Law Society, Mar. 30, 2016

Presenter, “What Is BEPS? Where Did It Come From? And What Is State Aid?”  
University of San Diego Tax Law Society, Jan. 28, 2016

Presenter, “Taxing and Spending”  
Osher Institute, University of California San Diego, July 21, 2015

Presenter, “Long-Term Shareholders and Time-Phased Voting”  
University of California Berkeley / University of San Diego Business Law Meet-Up, June 6, 2015  
American Law and Economics Association Conference, Columbia Law School, May 16, 2015  
National Business Law Scholars Conference, Loyola Law School, June 19, 2014  
University of San Diego Junior Faculty Workshop, Jan. 27, 2014

Chair and Moderator, Corporate Governance Around the World: From Legal Transplant to Market Inequalities  
Annual Meeting of the Law and Society Association, May 28, 2015

Discussant, “Why Do Dual-Class Firms Have Staggered Boards?”  
American Law and Economics Association Conference, Columbia Law School, May 16, 2015

Presenter, “Tax Regulation, Transportation Innovation, and the Sharing Economy”  
Annual Meeting of the Association for Law, Property, and Society, University of Georgia School of Law, May 1, 2015  
Southern California Business Law Workshop, University of California Irvine School of Law, Jan. 9, 2015

Commentator, “Can Sharing Be Taxed?”  
Pepperdine University School of Law, Tax Policy Class, Mar. 2, 2015

Presenter, “Corporate Inversions”  
University of San Diego Tax Law Society, Oct. 1, 2014  
University of San Diego Tax Law Speaker Series, Jan. 27, 2014

Presenter, 2014 Income Tax Update  
Taxation Section, California State Bar, University of San Diego School of Law, June 26, 2014

Presenter, “Regulatory Arbitrage”  
Association of American Law Schools, 2014 Midyear Meeting, Workshop on Blurring Boundaries in Financial and Corporate Law, June 9, 2014

Chair and Moderator, Reinstating Public Banking and Financing  
Annual Meeting of the Law and Society Association, May 30, 2014

Participant, Faculty Roundtable on Ronald Coase  
Notre Dame Law School, Law and Economics Program, May 10, 2014

- Presenter, “Coasean Keep-Away: Voluntary Transaction Costs”  
American Law and Economics Association Conference, University of Chicago Law School, May 8, 2014  
National Business Law Scholars Conference, Ohio State University Moritz College of Law, June 13, 2013  
Southern California Junior Faculty Workshop, Western State College of Law, May 14, 2013  
University of San Diego School of Law, Apr. 26, 2013
- Presenter, “Shareholder Activism and Financial Derivatives”  
BERKELEY BUSINESS LAW JOURNAL Symposium, “Shareholder Activism,” Apr. 4, 2014
- Presenter, “The Emerging Consensus for Cutting the Corporate Income Tax Rate”  
CHAPMAN LAW REVIEW Symposium, “Business Tax Reform: Emerging Issues in the Taxation of U.S. Entities,” Mar. 14, 2014
- Presenter, “The Not-So-Mandatory Individual Mandate”  
Michigan State University, Nov. 11, 2013  
ABA Section of Taxation Joint Fall CLE Meeting, Sep. 20, 2013  
Annual Meeting of the Law and Society Association, May 31, 2013
- Presenter, *On Derivatives Markets and Social Welfare: A Theory of Empty Voting and Hidden Ownership*  
Center on Finance, Law and Policy, University of Michigan, Nov. 7, 2013  
Georgia State University College of Law, Oct. 7, 2013  
University of Richmond School of Law, Sep. 30, 2013  
William and Mary School of Law, Jan. 17, 2013  
North American Summer Meeting of the Econometric Society, Northwestern University, July 1, 2012  
87th Annual Conference of the Western Economics Association International, June 30, 2012  
National Business Law Scholars Conference, University of Cincinnati Law School, June 28, 2012  
American Law and Economics Association Conference, Stanford Law School, May 19, 2012  
University of San Diego School of Law, May 19, 2012
- Presenter, “JP Morgan, the London Whale, and the Next Financial Crisis”  
Law and Capital Markets Speaker Series, Ohio State University Law School, Nov. 1, 2013
- Presenter, “Moral Coaxing”  
Poster, 16th Annual Conference of the International Society for New Institutional Economics, University of Southern California Law School, June 15, 2012  
7th Annual International Conference on Contracts, Thomas Jefferson School of Law, Mar. 3, 2012
- Presenter, “Electing Simplicity”  
Annual Meeting of the Law and Society Association, June 5, 2012
- Presenter, “The Law and Economics of Campaign Contributions”  
ClassCrits V, University of Wisconsin Law School, Nov. 17, 2012  
Arizona State University Legal Scholars Conference, Mar. 17, 2012  
Annual Meeting of the Law and Society Association, June 2, 2011

Presenter, *Pills and Partisans: Understanding Takeover Defenses*

American Law and Economics Association Conference, Columbia Law School, May 2011

Hofstra Law School, Jan. 21, 2009

Moritz College of Law at the Ohio State University, Jan. 13, 2009

Drexel University College of Law, Dec. 12, 2008

University of Iowa College of Law, Dec. 9, 2008

University of Houston Law Center, Dec. 4, 2008

South Texas College of Law, Dec. 3, 2008

University of San Diego School of Law, Dec. 2, 2008

University of North Carolina School of Law, Nov. 25, 2008

University of Pittsburgh School of Law, Nov. 19, 2008

Georgia State University College of Law, Oct. 27, 2008

Stanford Law School, Sept. 2008

Presenter, “Opting out of Advice and Consent: A Game Theoretic Approach”

George Mason Law School, Faculty Workshop, Apr. 3, 2008

William S. Boyd School of Law, University of Nevada – Las Vegas, May 7, 2008

Presenter, *When Second Comes First: Correcting Patent’s Poor Secondary Incentives Through an Optional Patent Purchase System*

Stanford Law School, Student Academic Colloquium, April 2005

Presenter, 2013 Income Tax Update

Taxation Section, California State Bar, June 28, 2013

Panelist, International Tax Policy Roundtable

Annual Meeting of the California Tax Bar and California Tax Policy Conference, Nov. 1, 2012

Panelist, Young Leadership Panel

International Youth Fellowship World Camp, Aug. 20, 2012

Special Guest Lecturer, The U.S. Tax System Made Interesting

Stanford Law School Alumni Association, June 26, 2013

Special Guest Lecturer, How to Succeed, Even if You Don’t Know What You Want to Do

International Youth Fellowship World Camp, Aug. 22, 2011

## AWARDS AND HONORS

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Kaye and Richard Woltman Professor in Finance, 2020-2021

University Professor, 2019-2020 (“the highest individual award that can be bestowed on a USD faculty member,” awarded to one faculty member of the law school each year who has demonstrated outstanding scholarly achievements in teaching and research)

Thorsnes Prize for Excellence in Teaching, 2018-2019 (awarded to the faculty member who is voted best teacher by the most students)

*Regulatory Entrepreneurship* (with Elizabeth Pollman) named among the Top 10 Corporate and Securities Law Articles of 2017 by *Corporate Practice Commentator* (determined based on votes by teachers of corporate and securities law, with more than 565 articles on the ballot)

Herzog Endowed Scholar, 2015-2016 (awarded to one faculty member each year for meritorious teaching and scholarly productivity)

Herzog Endowed Scholar, 2014-2015 (awarded to one faculty member each year for meritorious teaching and scholarly productivity)

Thorsnes Prize for Excellence in Teaching, 2011-2012 (awarded to the faculty member who is voted best teacher by the most students)

Favorite Faculty Member, Public Interest Law Foundation, University of San Diego School of Law, 2011-2012 (awarded by student determination)

## FIELDS OF TEACHING INTEREST

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Primary Fields: Tax, Contracts, Law and Economics, Corporate Finance, Corporations/Business Associations

Secondary Fields: Property, Antitrust, Criminal Law

Current Course Package: Securities Regulation; Corporate Tax; Contracts; Tax; Corporate Finance; Tax Policy; Law and Economics; Innovation, Markets, and Financial Regulation

## BAR ADMISSIONS

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New York, 2007  
New Jersey, 2007

## REFERENCES

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Michael Klausner  
Nancy and Charles Munger Professor of Business and Professor of Law  
Stanford Law School  
Crown Quadrangle  
559 Nathan Abbott Way  
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Paul L. Caron  
Duane and Kelly Roberts Dean and Professor of Law  
Pepperdine University School of Law  
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Malibu, CA 90263  
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Stanford Law School  
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559 Nathan Abbott Way  
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Joseph A. Grundfest  
W.A. Franke Professor of Law and Business  
Stanford Law School  
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Stanford, CA 94305  
(650) 723-0458 grundfest@stanford.edu

Jay S. Bybee  
Senior Judge, U.S. Court of Appeals for the Ninth Circuit  
Lloyd D. George U.S. Courthouse  
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